

Detailed Demat Account Opening Process

1. Physical Forms to be duly filled along with all attachments.
2. Nomination to be assigned for the account.
3. Photographs of the account holder to be affixed along with signatures across the same
4. Photographs of the nominee(s) also to be affixed.
5. All attachments to be duly self-certified.
6. The final signature on the form to be done in presence of an employee of KB Capital.
7. Any non-mandatory information, if not being provided, should be struck out.
8. Kindly produce all original documents to the employee of KB Capital while handing over the copies thereof for physical verification of the same.
9. Enclose a copy of original cancelled cheque leaf.
10. Enclose copy of latest income tax return alternatively bank statement for last 3 months.
11. After submission of all forms along with attachments, we would typically take about 2-3 working days to activate your account.
12. You shall receive a welcome letter along with Client Master Report which will have the DP ID and your Client ID, Delivery Instruction Booklet, Tariff Sheet and Rights & Obligation of Beneficial Owner and Depository Participant.
13. Kindly verify all details mentioned in the Client Master Report to ensure that the same is recorded correctly in the depository system. A copy of these documents, other than DIS, shall also be sent to you on your email.